Changes for Release 3.1 are shown in Red

Required	Field Name	Permitted values
Statistics Record		
✓	**1** Record type	stat
	2 Company name	(vendor software)
	3 Version	
	4 Date filed	*(ignored - uses the current date)*

✓	**5** Form of organization	(Type of debtor) 1 character from i, c, p, o where:
		   i : individual
		   c : corporation
		   p : partnership
		   o : other

	6 Nature of Business	x : railroad h : healthcare r : single asset real estate s : stockbroker b : commodity broker l : clearing bank n : Tax-Exempt Entity o : other One option x, h, r, s, b, l, or o is required when Nature of Debt field is equal to b. Allow selection of two values as long as one of the selections is Tax-Exempt Entity.
	7 Joint petition	*(ignored) Internally, this is determined by the number of debtors listed.*
✓	**8** Chapter	7, 9, 11, 12, 13, 15 note: 7, 11 are the only valid chapters for an involuntary case
✓	**9** Fee status	i, p, w (installment, pay in full, and in forma pauperis) Note: w is only valid for voluntary Chapter 7 cases
✓	**10** Nature of debt	b, c (business, consumer) note: For Chapter 9 and Chapter 12 cases, the only valid choice is "b". For all other chapters, a "b" is valid, c only valid if debtor type equals i.
✓	**11** (In)voluntary	i, v
	12 Reopened	*(not used at this time - leave this blank)*
✓	**13** Asset notice	y, n, u (If Chapter 7, ignored and set to 'n'. If Chapter 11, 12, or 13, ignored and set to 'y'.)

✓	**14** # of creditors	Valid values are:
		      A = 1 - 49 creditors
		      B = 50 - 99 creditors
		      C = 100 - 199 creditors
		      D = 200 - 999 creditors
		      E = 1,000 - 5,000 creditors
		      F = 5,001 - 10,000 creditors
		      G = 10,001 - 25,000 creditors
		      H = 25,001 - 50,000 creditors
		      I = 50,001 - 100,000 creditors
		      J = Over 100,000 creditors

✓	**15** Estimated assets	A - E
		where:
		  A = $0 to $10,000
		  B = $10,000 to $100,000
		  C = $100,000 to $1 million
		  D = $1 million to $100 million
		  E = More than $100 million

Required	Field Name	Permitted values

✓	**16** Estimated debts	A - E
		where:
		  A = $0 to $50,000
		  B = $50,000 to $100,000
		  C = $100,000 to $1 million
		  D = $1 million to $100 million
		  E = More than $100 million

✓	**17** Small business	y, n (Chapter 11 only)
✓	**18** Section 1121	y, n (Chapter 11 only)
	19 Missing Schedules	(reserved for future use) A, B, C, D, E, F, F, G, H, I, J, AJ, FA, SS, SS2 where: List the letter of the schedules which are missing. AJ = all schedules A - J FA = Statement of Financial Affairs SS = Summary of Schedules SS2 = Form 6 pg 2, Statistical Summary of Certain Liabilities
	20 Certification	(reserved for future use) y, w, u where: y = received approved counseling box is checked on petition w = request a waiver box is checked on petition u = no box is checked on petition
✓	**21** Presumption	y,n Note: from Statement of Current Monthly Income and Means Test Calculation
	22 Liquidated Debts	(reserved for future use) y, n Note: from Chapter 11 Debtor's box on front page of petition. If the noncontingent liquidated debts less than $2 million box is checked, this field is y otherwise n
	23 Main / Nonmain	m or n, default is m (Only valid for Chapter 15 cases)
✓	**24** Prior filing within last 8 years	y or n. If either debtor in a joint filing has prior case, record as yes (y).
	25 A - Real Property	Null or 0.00 to 999999999999.99
	26 B - Personal Property	Null or 0.00 to 999999999999.99
	27 D - Creditors Holding Secured Priority Claims	Null or 0.00 to 999999999999.99
	28 E - Creditors Holding Unsecured Priority Claims	Null or 0.00 to 999999999999.99
	29 F - Creditors Holding Unsecured Nonpriority Claims	Null or 0.00 to 999999999999.99
	30 Average Income	Null or 0.00 to 999999999999.99 Form 6, Statistical Summary, Average Income (from Schedule I, Line 16)
	31 Average Expenses	Null or 0.00 to 999999999999.99 Form 6, Statistical Summary,Average Expenses (from Schedule J, Line 18)
	32 Current Monthly Income	Null or 0.00 to 999999999999.99 Form 6, Statistical Summary,Current Monthly Income (from Form 22A Line 12; **OR**, Form 22B Line 11; **OR**, Form 22C Line 20)
	33 Total Type of Liability	Null or 0.00 to 999999999999.99 Form 6, Statistical Summary, Total Type of Liability (Generally nondischargeable Debt 28 USC 159)

Required	Field Name	Permitted values
34 Prepackaged		Null, Y, P or B Y, 'If business debt, is a plan filed?" is checked P, Acceptances of the plan prior to the petition filing under section 1126(b) is checked B, if both above are checked Null, if none above are checked Note: this is only valid for chapter 11 cases
Debtor Record		
✓	**1** Record type	debt
✓	**2** Party role	Vendors should use "db" for the first record and "jdb" for the second record. Internally, the party role will be set to "db" for the first record, and the value of JointDebtorRole or "jdb" for the second record. See party role in the alias record.
**	**3** First name	If this is required, warning will be given when value is blank; If field 5 (Form of organization) **is not** equal to i (individual), then a blank value will be accepted.
	4 Middle name	
**	**5** Last name	
	6 Title	
	7 Generation	
**	**8** SSN	If this is required, warning will be given when value is blank; If field 5 (Form of organization) **is not** equal to i (individual), then a blank value will be accepted.
**	**9** Tax ID	If this is required, warning will be given when value is blank; If field 5 (Form of organization) **is** equal to i (individual), then a blank value will be accepted.
✓	**10** Office code	a code from the "office" codes table
**	**11** Address 1	
	12 Address 2	
	13 Address 3	
**	**14** City	
**	**15** State	
**	**16** Zip	
✓	**17** County	a code from the "county" codes table
	18 Country	
	19 Phone number	
	20 Pro Se	*(ignored)*
	21 Party text	
Alias Record *(one per alias)*		
✓	**1** Record type	alas Note: Even thou alas is not spelled correctly, this is the string of characters that the program recognizes.
✓	**2** Party role	Accepts any value that matches the party role field of one of the debtor records.
✓	**3** Alias type	a code from the "akatype" codes table
	4 First name	
	5 Middle name	
**	**6** Last name	
	7 Title	
	8 Generation	

** Note: The court CM/ECF configuration determines if these fields are required.

Sample Data Records

Statistics Record
stat|none||4/10/2005|i|||7|p|c|v||n|F|E|A|||||n|||y|999999999999.99|169.48|3426789125.25|125.22|125.25|125.25|125.25|125.25|543873.34|

Debtor Record (one record per debtor)
debt|db|James|William|Common|||999-92-9995|||602 S. Raspberry Street|||Escondido|CA|92025|06073|||n||

Debtor Record (one record per debtor)
debt|jdb|Julia|Alltoo|Common|||999-55-9996|||602 S. Raspberry Street|||Escondido|CA|92025|06073|||n||

Alias Record (one per alias)
alas|jdb|aka|Julia|Anne|Alltoo|||

Alias Record (one per alias)
alas|jdb|fka|Julia|A.|Something|||